



International Property Tax Institute



In co-operation with
RICS Americas



Municipal Finance Officers Association (MFOA)
Ontario Municipal Tax and Revenue Association (OMTRA)



The Property Tax Summit

Learning from the past and moving into the future

April 18 and 19th, 2012

Marriott Fallsview Hotel
6740 Fallsview Blvd.
Niagara Falls, Ontario

Registration Deadline: April 10, 2012

Event Sponsors:



WALKER POOLE NIXON LLP
BARRISTERS & SOLICITORS

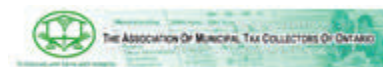
Goodmans^{LLP}

HEMSON
Consulting Ltd.

8:00 am Registration and Continental Breakfast		
8:45 am Opening Remarks		
<ul style="list-style-type: none"> • Jerry Grad, CEO, International Property Tax Institute (IPTI) • Dan Cowin, Executive Director, Municipal Finance Officers Association (MFOA) • Ken Hughes, President, Ontario Municipal Tax & Revenue Association (OMTRA) • Antoni Wisniowski, President & Chief Administrative Officer, Municipal Property Assessment Corporation (MPAC) 		
9:30 am	Property Tax Reform in Ontario: How did we get here? Where do we go?	Enid Slack , Director, Institute on Municipal Finance & Governance
10:00 am	Current State of Assessment and Property Tax: A Global Perspective	Paul Sanderson , President, IPTI
10:25 am	A look at the state of the property tax and assessment in Ontario	Jerry Grad , IPTI
10:45 am	Networking Break	
11:05 am	CURRENT STATE: STAKEHOLDER PERSPECTIVES AND NEEDS	Chair: Jerry German , Director Education & Research IPTI
	Legislative Framework	Jack Walker , Partner Walker Poole Nixon LLP
	Taxation – The Evolution of Local Autonomy	Carla Nell , President Municipal Tax Equity Consultants
	Assessment and Valuation	Larry Hummel , Chief Assessor, VP Valuation, Business Properties, MPAC
	Taxation and Collection: Meeting the Challenges	Ken Hughes , President Ontario Municipal Tax & Revenue Association (OMTRA)
12:30 pm	Questions and Answers	
12:45 pm	LUNCH BREAK	
1:45 pm	Litigation and Dispute Resolution: Current State	Chair: Jeff Grad AEC International Inc.
		Rick Stephenson , Associate Chair Ontario Assessment Review Board
		Mark Blidner , Partner Goodmans LLP
		Karey Lunau , Managing Partner Conway Davis Gyski
3:00 pm	Questions and Answers	
3:15 pm	Networking Break	
3:30 pm	STAKEHOLDER CHALLENGES AND NEEDS: DISCUSSION PANEL: CURRENT STATE	Moderator: Paul Sanderson , IPTI
	Taxpayers Perspective	Gerry Divaris , Managing Director Cushman & Wakefield Syd Terry , Lease Administration Manager TJX Canada
	Municipalities Perspective	Dan Cowin , Executive Director Municipal Finance Officers Association
	Assessment Authorities Perspective	Paul Campbell , Director, Valuation & Customer Relations, Business Properties, MPAC
	Litigation and Dispute Resolution	Mark Blidner , Partner Goodmans LLP
4:45 pm	The Ideal assessment system: What might it look like?	Paul Sanderson , IPTI
5:15 pm	End of Day One – Networking	

8:45 am	Summary of Day One	Jerry Grad, IPTI
9:00 am	DESIRED STATE: STAKEHOLDER PERSPECTIVES	Chair: Jerry German, IPTI
	Legal Perspective	Brad Nixon, Partner Walker Poole Nixon LLP
	Assessment Perspective	Antoni Wisniowski, MPAC
	Municipal Perspective	John Hughes, Partner Hemson Consulting
	Corporate Perspective	David Penney, Director, Taxes & Customs General Motors of Canada
	Public Works Government Services Canada Perspective	Colin Boutin, National Manager, Policy & Strategic Initiatives Public Works Government Services Canada
10:50 am	Networking Break	
11:05 am	STAKEHOLDER DISCUSSION PANEL Desired State – How do we get there	Moderator: Paul Sanderson IPTI
	Taxpayers Representatives	Jim Derbyshire, Global President, Tax Altus Group
	Taxpayers	Dave Stewart, VP Property Tax and Insurance Ivanhoe Cambridge
	Assessment Authorities	Larry Hummel, Chief Assessor, VP Valuation, Business Properties, MPAC
	Municipal Perspective	Dan Cowin, Executive Director MFOA
	Litigation and Dispute Resolution	Jack Walker, Partner Walker Poole Nixon LLP
12:45 pm	Workshop Summary: Is The Desired State Achievable? Recap of the Summit and Where Do We Go From Here	Jerry Grad IPTI
1:00 pm	SUMMIT CONCLUSION	

IPTI Thanks the Co-Organizers and Sponsors of this Event



PAYMENT DETAILS—Registration Deadline: April 10th, 2012

All fees are payable in Canadian Dollars and include all conference materials, breaks, and lunch. Accommodations are not included.

Type	Fee Amount	HST	Total
Regular	\$450.00/pp	\$58.50	\$508.50/pp
IPTI Member/Co-Operating Agency	\$395.00/pp	\$51.35	\$446.35/pp
Groups of 5+ from same organization	\$395.00/pp	\$51.35	\$446.35/pp

Cancellations: Must be in writing. Cancellations received 15 days prior to Summit will be charged 25% administration fee. No refunds for cancellations received after this date. Substitutes are welcome

CONFERENCE VENUE: Marriott

Fallsview Hotel, 6740 Fallsview Blvd., Niagara Falls

A block of rooms has been booked at a rate of \$139.00 + taxes (single or double occupancy for a Fallsview Room). Please contact the hotel directly at telephone #: 888- 501-8916 and state that you wish to book with the International Property Tax Institute block.

PAYMENT OPTIONS: (Fees payable by cheque or secure on-line payment.) Forward registration and cheque payable to **International Property Tax Institute to: IPTI, Conference Division, 4950 Yonge Street, Suite 2308, Toronto, Ontario M2N 6K1.**

Fees payable by secure on-line payment: <http://www.ipti.org/event/the-property-tax-summit-learning-from-the-past-and-moving-into-the-future/>

Kindly remit registration form after submitting payment to: bminor@ipti.org or by fax to:416-644-5152.

REGISTRATION FORM: Property Tax Summit

Name on Badge: _____
First Name Last Name

Organization/Company Name: _____

Title: _____ email: _____

Street: _____ Suite/Unit _____

City: _____ Province/State: _____ Postal/Zip Code: _____

Paid by cheque: Paid by On-Line Payment:

I am an IPTI/Co-Operating Agency Member: Yes No

Total Amount Remitted: \$ _____