



Crowdfunding Primer FOR BUSINESS LAWYERS

Chair: **David Zitzerman**, *Goodmans LLP*

March 12, 2015

1:30 p.m. – 3:00 p.m.

Total CPD Hours = 1.5 Substantive Hours

**The Law Society of Upper Canada
130 Queen, Street West
Toronto, ON**

CLE15-0030600-D-WEB



Agenda

1:30 p.m. – 1:40 p.m.

Welcome and Opening Remarks

David Zitzerman, *Goodmans LLP*

1:40 p.m. – 2:00 p.m.

Latest Legal Developments in Canada and U.S.

Material Prepared by:
Neill May, *Goodmans LLP*

Presentation by:
Sheldon Freeman, *Goodmans LLP*

- 2:00 p.m. – 2:15 p.m.** **Reward, Donation, Equity, and Lending-Based Crowdfunding – What are the Differences?**
Brian Koscak, Cassels, Brock & Blackwell LLP
- 2:15 p.m. – 2:35 p.m.** **Liability Issues in Crowdfunding**
David Lederman, Goodmans LLP
- 2:35 p.m. – 2:50 p.m.** **Taxation of Crowdfunding**
Ted Citrome, Cassels, Brock & Blackwell LLP
- 2:50 p.m. – 3:00 p.m.** **Go Ahead and Ask Us (Question and Answer Session)**
- 3:00 p.m.** **Program Ends**