



Toronto Chapter

10th Annual Symposium
Wednesday, February 6, 2008
Four Seasons Hotel, Toronto, Canada

Canada at the Crossroads

Dealing with the Three C's Crunch:
Credit, Commodities and Currency

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Book by January 18th and save
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Agenda

7:45 am	Registration and Continental Breakfast	11:30 – Noon	State of Insolvency Law Reform Speaker: Lynda M. Colley, Senior Policy Analyst, Office of the Superintendent of Bankruptcy, <i>Industry Canada</i> (Ottawa)
8:30 – 8:40	Welcome and Introductory Remarks		
8:40 – 9:15	Standing on the Razor's Edge: Trends in Corporate Credit Quality and Valuation Speaker: Riz Hussain, Executive Director, Corporate Credit Strategist, <i>Morgan Stanley</i> , New York	Noon – 1:00	Lunch <i>Platinum Sponsor: Gowling Lafleur Henderson LLP</i>
9:15 – 10:15	SIV and CDO Implosions, Plunging US\$, Soaring Oil Prices, and Wild Equity Market Volatility: On the Threshold of a Golden Age for Restructuring Professionals Moderator: Deborah Midanek, Managing Partner, <i>Solon Group</i> Panelists: Avi Kalichstein, Managing Director, <i>J.C. Flowers & Co.</i> ; Gary Katz, Managing Director, <i>Archer Capital Management</i> ; Michael Stamer, Partner, <i>Akin Gump Strauss Hauer & Feld LLP</i> ; and Harvey Tepner, Partner, <i>Compass Advisors</i> <i>Discussion re: structural causes of the current financial crisis vs. historic experience and ways to utilize the expertise of restructuring professionals to maximize returns for opportunistic investors.</i>	1:00 – 1:45	A CEO's Views on Restructuring: What Works and What Doesn't when dealing with Professional Advisors Keynote Luncheon Speaker: Kathleen Ligocki, Former President & CEO, <i>Tower Automotive Inc.</i> <i>One of the auto industry's highest-ranking women executives, as President and CEO of Tower since 2003, she successfully steered the company through a Chapter 11 restructuring, before leaving this past summer after Cerberus Capital Management L.P. purchased Tower.</i>
10:15 – 10:30	Break	1:45 – 2:15	FX Markets in 2008 Speaker: Nick Bennenbroek Head of Currency Strategy, <i>Wells Fargo Bank</i>
10:30 – 11:30	Challenges and Opportunities within the Oil and Gas Market: Outlook for the Future Moderator: Howard Gorman, Head of Insolvency and Restructuring, <i>Macleod Dixon LLP</i> Panelists: Murray D'Angelo, Senior Manager, Special Loans, <i>National Bank of Canada</i> ; Todd Overbergen, SVP, <i>D.E. Shaw & Co.</i> and Director, <i>Laminar Direct Capital GP, Inc.</i> ; and Jim Reid, Managing Partner, <i>Brookfield Asset Management Inc.</i> <i>Discussion re: unique market conditions and industry outlook facing exploration and production as well as service companies, including implications for restructuring professionals.</i>	2:15 – 3:30	Automotive Supply: Is the End of Turmoil in Sight? Moderator: Allan Rutman, Partner, <i>Zeifman Partners Inc.</i> Panelists: Mark Fischer, Director, Supply Risk Management, <i>GM Corp.</i> ; Joseph Loparco, Co-President, <i>AGS Automotive Systems</i> ; Ken Munn, Managing Director, <i>BBK</i> ; and Robert Weiss, Senior Partner, <i>Honigman Miller Schwartz and Cohn LLP</i> <i>Discussion re: continuing overcapacity in supply; OEM purchasing policy; currency fluctuation dynamics; worldwide platform and engineering outsourcing; OEM troubled supplier strategies.</i>
		3:30 – 4:30	Closing Remarks and Cocktail Reception (with door prizes for attendees) <i>Platinum Sponsor: Asset Engineering Corporation</i>

Registration Form

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New Member Special \$995 (CND/USD)

- I would like to become a new member of the TMA Toronto Chapter, and attend the symposium (includes membership through December 31, 2008).

Current Members \$730 (CND/USD)

- I am currently a TMA member, please register me as a symposium delegate.

Non-Members \$1,255 (CND/USD)

- I would like to attend the symposium but do not wish to become a TMA member.

Total (Inclusive of GST) = \$ _____
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Online **www.toronto.turnaround.org**
Fax **416 860 0580**
Mail **TMA Toronto**
500 Avenue Road, Suite 1008
Toronto, ON, M4V 2J6

Site and Accommodation

Four Seasons Hotel

21 Avenue Rd, Toronto, Canada
A corporate rate of \$240 CAD is available prior to January 18, 2008, after which reservations will be subject to availability and the next available rate. Contact The Four Seasons Hotel at (416) 964-0411 or email tfs.reservations@fourseasons.com.

Further Information

Should you have any questions regarding this symposium or require assistance with registration, please call TMA Toronto at 416 867 2300 or email tmatoronto@baystco.com

The registration fee for the TMA Symposium includes luncheon, receptions, refreshments, networking breaks, continental breakfast and original course materials. Payment is required in advance and can be made by cheque, VISA, Mastercard or AMEX. Please make cheques payable to TMA Toronto and write the registrant's name on the face of the cheque.

Cancellations must be received in writing by January 18, 2008. You will be eligible for a prompt refund less a \$195 administration fee. If you register for the program and do not attend, you are liable for the full registration fee unless you cancel according to the terms stated above. If you are unable to attend, delegate substitution is permitted up to, and including, the day of the symposium.