Ensure you have the tools to stay ahead in navigating today’s complex and evolving derivatives landscape. Learn directly from our faculty of senior regulators, leading industry experts from Canadian and international banks, plus top derivatives legal professionals.

- Gain first-hand, practical advice on how to meet your new regulatory requirements, and what to do now to prepare for future trends
- Understand how Dodd-Frank affects your business, with direction from industry experts on both sides of the border
- Understand the full particulars of compliance with the new clearing process, and the practical implications of an altered trading regime
- Network with and gain best practices from industry decision-makers to exceed the expectations of the regulators
- Attain the proven and innovative tools necessary to optimize your derivatives compliance and operational initiatives

Learn what the priorities are this year from:
- Alberta Securities Commission
- British Columbia Securities Commission
- Ontario Securities Commission
- Ontario Teachers’ Pension Plan
- Bank of Canada
- BMO Financial Group
- Citi Canada
- National Bank of Canada
- RBC Capital Markets
- Scotiabank

IN-DEPTH TRAINING SESSIONS
Participate in targeted training sessions for proven strategies on timely subjects:

Pre-Forum Webshop, Derivatives Primer: An Intensive course to help you leverage the advanced forum content

Post-Forum Workshop, Deconstructing Your Dodd-Frank Implementation Challenges: An Industry Case Study
In an effort to create more transparent markets and strengthen liquidity and capital, the regulators continue to construct new rules, giving shape to complex and dynamic obligations that have become increasingly difficult to anticipate, plan for and comply with.

Attend The Canadian Institute’s 9th Derivatives Reform forum to understand exactly how to deconstruct, implement and comply with key new changes to the derivatives rules and how these changes will impact your business. Be privy to firsthand industry knowledge on up-to-the-minute developments, through timely sessions to help you:

- Explore what the provinces are doing with their legislation for lessons learned from your counterparts across the country
- Understand how to efficiently comply with the key new changes, with guidance directly from the regulators
- Gain clarity on the requirements of and deadlines for Dodd–Frank implementation and how to prioritize your obligations
- Explore the practical implications of the reforms on conducting trades
- Manage new requirements in OTC derivatives from swap execution facilities to registrant rules
- Prepare your business for global change by examining and knowing how to prepare for key developments in world markets that impact on Canadian business

PRACTICAL TRAINING! Leverage the advanced conference content and expand on the insight gained at the forum by participating in these targeted sessions:

- Derivatives Primer: An Intensive course to help you leverage the advanced forum content
- Deconstructing Your Dodd-Frank Implementation Challenges: An Industry Case Study

Register now! Reach us by calling 1-877-927-7936, by fax at 1-877-927-1563 or online at www.CanadianInstitute.com/Derivatives.

We look forward to meeting you at the conference in January!

Speaker Faculty

Regulatory Authorities

Michael Brady
Senior Legal Counsel
British Columbia Securities Commission

Kevin Fine
Director, Derivatives Branch
Ontario Securities Commission

Debra Machntyre
Senior Legal Counsel
Market Regulation
Alberta Securities Commission

Aaron Unterman
Legal Counsel, Derivatives Branch
Ontario Securities Commission

In-house Experts

Liz Jordan
Director, Compliance
RBC Capital Markets

Stéphane Lavoie
Director, Financial Markets
Bank of Canada

Carol Ann Northcott
Director
Financial Stability Department
Bank of Canada

Greg O’Donohue
Legal Counsel, Derivatives
Ontario Teachers’ Pension Plan

Marco Petta
Managing Director
Market Infrastructure
RBC Capital Markets

Fareena Rahim
Director Policy, Strategy and Governance
Regulatory Initiatives Group
Scotiabank

Raj Sachdeva
Chief Compliance Officer
Chief Privacy Officer
Ombudsman
Citi Canada

Rena Shadowitz
Senior Counsel & Director
BMO Financial Group

Michelle Schwartzberg
Senior Counsel & Vice President Legal
Corporate & Compliance Group
BMO Financial Group

Joe Varriano
Senior Legal Advisor
National Bank of Canada

Legal Experts

Stephen Ashbourne
Partner
Blake, Cassels & Graydon LLP

Ian Cuillerier
Partner (New York)
White & Case LLP

Christopher J. Fowles
Partner
Torys LLP

Margaret Grottenthaler
Partner
Stikeman Elliott LLP

Francesca Guolo
Partner
Goodmans LLP

Shahen Mirakian
Partner
McMillan LLP

Aaron Palmer
Partner
Blake, Cassels & Graydon LLP

Gordon Peery
Global Derivatives Advisor
Borden Ladner Gervais LLP

Ellen Pesch
Partner (New York)
Sidley Austin LLP

Who You Will Meet

- Regulators
- Executives and managing directors in financial institutions
- General counsel, In-house counsel, chief legal officers and corporate secretaries
- Lawyers in private practice with specialties in:
  - Derivatives
  - Securities and structured products
  - Banking
  - Insolvency
- Derivatives documentation specialists
- Financial product engineers
- Compliance officers and managers
- Credit specialists
- Risk management specialists
- Capital markets professionals
- Commodity traders, derivative trading specialists, equity research associates
- Investment portfolio managers for regulated funds
- Mutual fund and pension fund investors and analysts
- Accountants advising financial institutions
- Counsel for energy and utility companies

Legal Accreditation

This program may be eligible toward the CPD Requirement as 10.0 Substantive Hours, plus an additional 2.0 to 3.0 hours for each Training Session, as required by the Law Society of Upper Canada. Please note that this program is not accredited for Professionalism Hours or the New Member requirement.

This program has been approved by the Law Society of Saskatchewan for 10.0 CPD hours for the conference. Members will also receive additional CPD credit hours for participation in each Training Session: 2.0 for our complimentary webshop and 3.0 for our Dodd–Frank seminar.

The same number of hours may be applied toward your continuing legal education requirements in British Columbia.

The Barreau du Québec automatically recognizes the same number of hours for this training activity, the latter having been accredited by another Law Society subject to MCLE.

Attendance at this program by members of the Law Society of Alberta may be submitted to the Law Society for Continuing Professional Development credits.

Register at 1-877-927-7936 (416-927-7936) or www.CanadianInstitute.com/Derivatives
Pre-Forum Webshop
November 22, 2013

Derivatives Primer: An Intensive course to help you leverage the advanced forum content

Christopher J. Fowles
Partner
Torys LLP

Discussing key derivatives terms and concepts with an overview of the new regulatory landscape. This intensive and concise primer is designed to provide you with a good grasp of the basics, to establish a structure upon which the increasing and intricate layers of derivatives compliance obligations fit.

Christopher Fowles’ practice focuses on corporate and securities law, with an emphasis on derivatives, structured credit and corporate finance. As a member of Torys’ Derivatives Group, he participates in the negotiation, structuring and documentation of derivatives and derivatives-based products for managed assets, structured finance, lending and other transactions.

- Derivatives review: types of derivatives, key uses, main risks
- The 2007-2008 financial crisis: causes, effects, responses and the role of over-the-counter (OTC) derivatives
- Regulation then and now: the changing landscape of derivatives regulation

Day 1 – January 28, 2014

7:45 Registration Opens and Coffee Served

8:45 Opening Remarks from the Co-Chairs

Kevin Fine
Director, Derivatives Branch
Ontario Securities Commission

Stéphane Lavoie
Director, Financial Markets
Bank of Canada

9:00 Regulators’ Roundtable: Deciphering Canada’s New and Evolving Derivatives Regulations to Set and Maintain Appropriate Risk Controls

Moderator:
Margaret Grottenthaler
Partner
Stikeman Elliott LLP

Panel:
Aaron Unterman
Legal Counsel, Derivatives Branch
Ontario Securities Commission

Debra MacIntyre
Senior Legal Counsel, Market Regulation
Alberta Securities Commission

10:30 Networking Coffee Break

10:45 Adopting the Principles for Financial Market Infrastructures: How to attain a benchmark level of risk control

Carol Ann Northcott
Director, Financial Stability Department
Bank of Canada

- Understanding the main risks associated with financial market infrastructures (FMIs) and how to manage them efficiently and effectively
- Adoption and implementation of the Principles of FMIs (PFMIs) by the Bank of Canada
- International adoption and implementation of the PFMIs

11:15 Strategic Guidance for Implementation of and Compliance with the new Central Clearing Process

Moderator:
Shahen Mirakian
Partner
McMillan LLP

Panel:
Aaron Palmer
Partner
Blake, Cassels & Graydon LLP

Joe Varriano
Senior Legal Advisor
National Bank of Canada

Marco Petta
Managing Director, Market Infrastructure
RBC Capital Markets

At the outset: What to look for

- Availability of exemptions from clearing requirements
- Operational and legal mechanics involved in central clearing
- Contracts required to commence central clearing
Moving forward: Creating your action plan
• Understanding the requirements and deadlines surrounding Dodd-Frank regulations
  - Mandatory clearing of swaps
• Overcoming the operational and legal challenges involved in client on-boarding
• Implementing processes and operational and management systems to ensure regulatory compliance
• Assessing the top risk management considerations for different stakeholders:
  - compliance officers
  - buy-side
  - sell-side
  - clearing houses
  - regulators

12:15 Networking Luncheon for Speakers and Delegates

1:30 Risk & Compliance: Evaluating and measuring your risk tolerance to meet the latest regulatory requirements

Raj Sachdeva
Chief Compliance Officer
Chief Privacy Officer
Ombudsman
Citi Canada
• Practical solutions to current compliance issues faced by your business: what is working for the leaders?
• Understanding the key risks associated with the use of derivatives, and how these risks are changing
• Benchmarking the current metrics used to manage and measure risk from a compliance perspective

Registration and reporting:
• What pieces come under mandatory registration?
• Making sense of the latest swap counterparty certification requirements
• Understanding the new representations and warranties required by Canadian banks with U.S. parents

2:15 Developments with Collateral: Solutions to address your compliance and management challenges

Fareena Rahim
Director Policy, Strategy and Governance
Regulatory Initiatives Group
Scotiabank
Greg O’Donohue
Legal Counsel, Derivatives
Ontario Teachers’ Pension Plan

3:00 Networking Coffee Break

3:15 Practical Implications of The New Trading Regime: What you need to exceed regulatory expectations

Kevin Fine
Director, Derivatives Branch
Ontario Securities Commission

Michael Brady
Senior Legal Counsel
British Columbia Securities Commission
• What will the OSC monitor and how will it respond to compliance deficiencies
• What might the new trading rules look like
• Practical implications of the reforms on how the trades are to be carried out
• Requirement to report your derivatives trade: how to deal with cross border gaps, conflicts and inconsistencies in rules

4:15 Managing New Requirements in OTC Derivatives: Guidance to get your company compliance-ready

Stephen Ashbourne
Partner
Blake, Cassels & Graydon LLP
• Swap execution facilities under Dodd-Frank
  - User agreements and other required documentation
• Understanding the implications of OTC derivative registrant rules for swap dealers
• Future trends: equitization of the OTC market and how to prepare
• Best practices for OTC derivatives: the essential elements of best practice that are relevant to your particular scale of activity

5:00 Closing Remarks, Forum Adjourns

"A well-balanced mix of speakers from various regulators and industries (banking representatives) and practitioners."
Helen Tse, Banking Industry Specialist, Canada Revenue Agency
Advanced Forum on Derivatives, January 2012

Register at 1-877-927-7936 (416-927-7936) or www.CanadianInstitute.com/Derivatives
Day 2 – January 29, 2014

8:45 Coffee Served
9:15 Opening Remarks
9:20 A Canadian Perspective on Dodd-Frank Title VII (OTC Derivatives): Key aspects affecting your business and how to prioritize your obligations

Ellen Pesch
Partner (New York)
Sidley Austin LLP

Ian Cuillerier
Partner (New York)
White & Case LLP

Rena Shadowitz
Senior Counsel & Director
BMO Financial Group

Liz Jordan
Director, Compliance
RBC Capital Markets

- Overview of the key pieces of Dodd-Frank Title VII (OTC Derivatives)
- Latest developments: current regulations in force and preparing for those upcoming
- Solutions to manage the effects of the new rules on your business
- Nuts and bolts guidance on complying with Dodd-Frank
  - The how, the who and the what – how it all works, who is affected and what procedures must be followed

11:30 Networking Coffee Break
11:45 Basel III: Clarifying the Changes to the Liquidity Coverage Ratio

Francesca Guolo
Partner
Goodmans LLP

- Highlights of amendments to the Liquidity Coverage Ratio standard
- In-depth outline of:
  - High quality liquid assets – the numerator
  - Total expected net cash outflows – the denominator
- Implementation of Basel III in Canada: what should you be focusing on now?

12:30 Closing Remarks, Forum Concludes

A light lunch will be provided to those attending the Post-Forum Workshop.

Post-Forum Workshop
January 29, 2014
1:30pm–4:30pm (Registration opens at 1:00pm)

Deconstructing your Dodd-Frank Implementation Challenges: An Industry Case Study

Ian Cuillerier
Partner (New York)
White & Case LLP

Ian Cuillerier is a partner at White & Case LLP in the Firm’s Structured Finance and Derivatives Practice. He has extensive experience representing and advising firms on derivatives regulatory matters, including regulatory changes introduced by the Dodd-Frank Wall Street Reform and Consumer Protection Act. At this workshop, you will learn best practices from industry leaders through Ian’s practical step by step analysis that will allow you to:

- identify what is required for compliance;
- scope out inefficiencies in your existing programs;
- implement guidelines to seamlessly integrate compliance strategies; and,
- understand exactly what to look for so that you meet future problems well-prepared.

The workshop will be divided into two main components:

- analysis of and discussion on an industry case study
- implementing compliance strategies for Dodd-Frank

Sponsorship & Exhibition Opportunities
Maximize your organization’s visibility in front of key decision-makers in your target market. For more information, contact Director of Business Development Daniel Gellman at 416-927-0718 ext. 7389, toll-free 1-877-927-0718 ext. 7389 or by email at d.gellman@CanadianInstitute.com

Register at 1-877-927-7936 (416-927-7936) or www.CanadianInstitute.com/Derivatives
The Canadian Institute’s 9th
DERIVATIVES REFORM

Superior Risk Mitigation Solutions to Streamline Compliance

January 28–29, 2014 | One King West | Toronto

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To expedite your registration, please mention your Priority Service Code

209S14.INH

ATTENTION MAILROOM: If undeliverable to addressee, please forward to:
Derivatives & Structured Finance Specialist, Legal Counsel, Compliance

YES! Register the following delegate for

DERIVATIVES REFORM

FEE PER DELEGATE

Register & Pay by December 20, 2013

Register & Pay after December 20, 2013

Main Conference

$2095

$2295

Main Conference + Post–Forum Workshop

$2590

$2790

Live Webcast (Main Conference Only)

$1595

Complimentary ($595 Value)

☐ Yes! Please also register me for the Pre–Forum Webshop “Derivatives Primer” as part of my Main Conference registration.

All program participants will receive an online link to access the program materials as part of their registration fee.

☐ Please add a copy of the *Program Proceedings CD/Book or CD–ROM to my order for $295 + $22.95 (S+H) + applicable taxes

*Program Proceedings are published and shipped 4 weeks from the program.

☐ I cannot attend but would like information on purchasing a copy of the Program Proceedings.

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CITY

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EMAIL

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NO. OF EMPLOYEES

APPROVING MANAGER

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TOP REASONS TO ATTEND

✓ Direct from the regulators: Canada’s new derivatives regulations and trends to watch
✓ Understand the impact of international regulations on Canadian market participants
✓ Be privy to cost and time-saving strategies for meeting your compliance obligations
✓ Benchmark your business practices to minimize risk in derivatives transactions

5 EASY WAYS TO REGISTER

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Fax: 1-877-927-1563 or 416-927-1563
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Toronto, Ontario M5R 2C4

Online: www.CanadianInstitute.com/ Derivatives

PROGRAM CODE: 209S14-TOR

ADMINISTRATIVE DETAILS

VENUE: One King West
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TEL.: 416-548-8100

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The fee includes the program, pre-forum webshop, all program materials in soft copy, coffee breaks and lunch(es).

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