



Business Law

SIXTH ANNUAL OSC AND TSX UPDATE

Do you struggle to keep up with recent developments in securities regulation? Are you current with the latest National Instruments? At this extended breakfast program, senior representatives of the Ontario Securities Commission and the Toronto Stock Exchange will update us on recent developments with respect to prospectus requirements, certification of filings, executive compensation, M&A and TSX policies. This program will help you provide current advice to your clients or your company on securities matters. If you were at previous Updates, you know not to miss this one.

Speakers:

- Heidi Franken**, Senior Accountant, Corporate Finance Branch, OSC
- David Surat**, Senior Legal Counsel, Corporate Finance Branch, OSC
- Michael Tang**, Legal Counsel, Corporate Finance Branch, OSC
- Erin O'Donovan**, Senior Legal Counsel, Mergers and Acquisitions, OSC
- Elizabeth Topp**, Legal Counsel, Corporate Finance Branch, OSC
- Deepali Kapur**, Accountant, Corporate Finance Branch, OSC
- Lynne Woolcombe**, Legal Counsel, Corporate Finance Branch, OSC
- Mark Pinch**, Accountant, Corporate Finance Branch, OSC
- Luana DiCandia**, Policy Counsel, TSX
- Julie Shin**, Director, Listed Issuer Services, TSX
- Eleanor Fritz**, Director, Compliance & Disclosure, TSX



Phone-in Option available (\$35 + GST) within Ontario. For pricing information on non-member and out-of-province rates, please call (416) 869-1047 or 1(800) 668-8900 ext. 307.

Program Chairs:

- Richard Lococo**, Manulife Financial
- Kenneth Wiener**, Goodmans LLP

Program qualifies as CLE activity for Law Society's Minimum Expectation of Professional Development
OBA Professional Development Education by Members for Members

Date & Time: **Wednesday, May 30, 2007**
7:30 a.m. – Registration & Hot Buffet Breakfast
8:00 a.m. – 10:00 a.m. – Program

Location: OBA Conference Centre, 200-20 Toronto Street, Toronto

Price: \$45.00 + \$2.70 GST = \$47.70 (CBA Member)
\$65.00 + \$3.90 GST = \$68.90 (Non-Member)
\$35.00 + \$2.10 GST = \$37.10 (CBA Law School/Articling Student Members)

The slate for 2007/2008 Executive will be presented for approval by the Section members

REGISTRATION FORM

To be completed and returned by Monday, May 28, 2007

Return together with cheque made payable to: Ontario Bar Association 300-20 Toronto Street, Toronto, ON M5C 2B8 or **FAX your reservations to (416) 642-0424. ALL ORDERS MUST BE PREPAID.**

Business Law – Sixth Annual TSX/OSC Update

- Please register me for the program
- Please register me for the live program
- Date: Wednesday, May 30, 2007**
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- I am unable to attend the program and wish to purchase the:
 - CD-Audio/ Audio Cassette**
Members: \$20.00 + \$1.20 GST + 1.60 PST = **\$22.80**
Non-members: \$30.00 + \$1.80 GST + \$2.40 PST = **\$34.20**
 - CD-ROM** (audio, video plus materials)
Members: \$40.00 + \$2.40 GST + \$3.20 PST = **\$45.60**
Non-members: \$60.00 + \$3.60 GST + \$4.80 PST = **\$68.40**
 - Videostream** - includes audio and material –
Members: \$40.00 + \$2.40 GST = **\$42.40**
Non-members: \$60.00 + \$3.60 GST = **\$63.60**

CBA # _____ Name: _____

Firm: _____ Email: _____

Address: _____ City: _____

Postal Code: _____ Tel: _____ Fax: _____

My cheque is enclosed for \$ _____ Or please charge my: MasterCard VISA

Card # _____ Exp. Date: _____

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GST #R100760495

Program fee is refundable (less \$10 + GST: administrative charge) only if cancellation is received **two business** days in writing prior to the program. **Walk-in registrations will only be accepted if accompanied by credit card or cheque.** OBA cannot guarantee seating or meals for persons registering after the deadline. *SECTIONS do not provide confirmation of reservations.* Please note that a CBA member in the same category may attend in your place. If the delegate is not a CBA member s/he will be required to pay the difference in fee

PERSONAL INFORMATION CONSENT

The OBA's programs may be supported by preferred suppliers, sponsors and exhibitors. Subject to the following paragraph, I understand that the provision of contact information on this registration form constitutes my consent to such information being disclosed to the preferred suppliers, sponsors, exhibitors, speakers or attendees of this program. For further information about the CBA's and OBA's treatment of personal information, see Members Privacy Policy at www.cba.org or www.oba.org
By checking this box I do not wish my contact information disclosed to the preferred suppliers, sponsors, exhibitors, speakers or attendees of this program.