



TORONTO CHAPTER



MARKET MELTDOWN

Opportunity or Apocalypse Now?

11TH ANNUAL SYMPOSIUM

Wednesday, February 25, 2009

Four Seasons Hotel Toronto, Canada

REGISTER TODAY!

WWW.TORONTO.TURNAROUND.ORG

AGENDA

- 7:45 am Registration and Continental Breakfast**
- 8:30 am Welcome and Introductory Remarks**
– Richard A. Morawetz, Managing Director
Alvarez & Marsal Canada ULC (Co-Chair)
– L. M. Junior Del Brocco (Co-Chair)
- 8:40 am “An Update on Housing, Financial Markets and the Recession: Where to Next?”**
– Jeffrey C. Fuhrer, Director of Research
Federal Reserve Bank of Boston
- 9:20 am “Innovative Restructurings in Challenging Times: What Works, What Doesn’t, What’s Next?”**
Moderator: Hon. Justice Geoffrey B. Morawetz
Ontario Superior Court of Justice (Commercial List)
Panellists:
– Robert J. Chadwick, Partner *Goodmans LLP*
– Jonathan A. Levin, Partner *Fasken Martineau DuMoulin LLP*
– Edward A. Sellers, Partner *Osler, Hoskin & Harcourt LLP*
- 10:40 am Networking Break**
- 11:00 am “Distressed Investing: Questioning the Established Wisdom on the Buy and Sell Side”**
Moderator: Paul J. Coughlin, Managing Partner
Longroad Asset Management, LLC
Panellists:
– Ted Goldthorpe, Managing Partner
Goldman Sachs
– Newton Glassman, Managing Partner
The Catalyst Capital Group Inc.
– Alexander Greene, Managing Director
Tricap Partners Ltd.
- 12:00 pm LUNCH**
Keynote Speaker: John Crow, Governor
of the Bank of Canada (1987 to 1994)
- 1:40 pm Networking Break**
- 2:00 pm “Credit Challenges in Declining Markets: Where Do We Go From Here?”**
Moderator: Sam Fleiser, President *Callidus Capital Corporation*
Panellists:
– Peter Bethlenfalvy, Co-President *DBRS Limited*
– David G. Daum, Senior Vice President
Scotiabank
– Howard Steinberg, Managing Director
Fortress Investment Group ULC
- 3:00 pm “Industries in Turmoil: Trends & Tips for the Real Estate, Retail, Automotive and Mining Sectors”**
Moderator: Amanda Lang, Co-Anchor
Business News Network
Panellists:
– Antony Karabus, CEO *Karabus Retail • Management Consultants*
– Rick McCreary, Managing Director and Co-Head
Global Mining Group *CIBC World Markets*
– Dean Mullett, Managing Director
PricewaterhouseCoopers Corporate Finance Group Inc.
– Mark W. Murski, Partner *Brookfield Financial Real Estate Group*
- 4:00 pm Closing Remarks (with Cocktail Reception to follow)**
– L. Joseph Latham, Partner *Goodmans LLP (Co-Chair)*

THE SYMPOSIUM REGISTRATION FORM

MARKET MELTDOWN Opportunity or Apocalypse Now?

Wednesday, February 25, 2009

Four Seasons Hotel Toronto, Canada

21 Avenue Road, Corner of Avenue and Yorkville, Toronto, Ontario, Canada

NAME _____

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SPECIAL MEMBERSHIP OFFER

I would like to become a NEW member of the TMA – Toronto Chapter, and attend the symposium (Includes membership through December 31, 2009) _____ @ \$995

I am currently a TMA member, please register me as a symposium delegate _____ @ \$730

I would like to attend the symposium but do not wish to become a TMA member _____ @ \$1,255

TOTAL (Including Materials, Luncheon, Receptions & 5% G.S.T) \$ _____

HOW TO REGISTER

ONLINE: www.toronto.turnaround.org **FAX:** 416.860.0580

MAIL: TMA Toronto, 500 Avenue Rd., Suite 1008, Toronto, ON, Canada M4V 2J6

PAYMENT METHOD: VISA MasterCard AMEX Cheque

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YES. I would also like to be part of your mailing list for upcoming events and new information.

NO THANK-YOU. Do not send me any additional information or updates.

REGISTRATION FEE: The registration fee for The TMA Symposium includes luncheon, receptions, refreshments, networking breaks, continental breakfast and original course materials. Payment is required in advance and can be made by cheque, VISA, MasterCard or AMEX. Please make cheques payable to TMA Toronto and write the registrant's name on the face of the cheque.

CANCELLATIONS: Cancellations must be received in writing by February 11, 2009. You will be eligible for a prompt refund less a \$195 administration fee. If you register for the program and do not attend, you are liable for the full registration fee unless you cancel according to the terms stated above. If you are unable to attend, delegate substitution is permitted up to, and including, the day of the symposium.

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ACCOMMODATION INFORMATION

A corporate rate of \$229 is available prior to February 2, 2009. Reservations made after February 2 will be subject to availability and the next available rate will be offered. For reservations, contact Four Seasons Hotel Toronto at **416.964.0411** or email **tfs.reservations@fourseasons.com**.

EARLY BIRD SPECIALS SAVE \$50

Individuals and groups that register by January 16, 2009 are eligible for \$50 off each regular fee. For further information, inquire at TMA Toronto Registration 416.867.2300.

FURTHER INFORMATION

Should you have any questions regarding this symposium or require assistance with registration, please call TMA Toronto at 416.867.2300 or email tmatoronto@baystco.com