



CANADIAN SENIORS HOUSING SYMPOSIUM

TORONTO
2011

Goodmans^{LLP}



Altus Group

PROGRAM

May 17th, 2011 • Goodmans LLP, Toronto • 333 Bay Street, 34th Floor

Schedule

8:00 A.M. Welcome Breakfast

8:45 Opening Remarks

Dale Lastman, Co-Chair, Goodmans LLP
Michelle Roth, Partner, Goodmans LLP
Carole Cowper, General Manager, Altus Group
Gary Yeoman, CEO, Altus Group

9:00 Lay of the Land: A View from the Top

Brent Binions, President and CEO, Chartwell Seniors Housing REIT
David Cutler, President and CEO, Leisureworld Senior Care Corporation
Robert I. Ezer, Executive Vice President – Investments, Baybridge Seniors Housing Inc.
Jeffrey Lozon, President and CEO, Revera Inc.
Samir Manji, Chairman, President and CEO, Amica Mature Lifestyles Inc.

Moderators: C. William Dillane, President, Responsive Health Management
Michelle Roth, Partner, Goodmans LLP

10:00 Open Windows?: State of the Capital Markets

Derek Dermott, Managing Director, BMO Capital Markets Real Estate Inc.
Armen Farian, Vice-President & Director, Investment Banking, TD Securities Inc.
Allan Kimberley, Vice-Chairman and Managing Director, CIBC World Markets Inc.
Richard Matheson, Co-Head and Managing Director, RBC Capital Markets, Real Estate Group
Michael Smith, Managing Director, Real Estate, Macquarie Securities Group

Moderator: Stephen Pincus, Partner, Goodmans LLP

10:50 Coffee and Networking Break

11:15 A Look Down South: Cross-Border Considerations

Mark Edwards, Managing Director & Head of Real Estate Investment Banking, Desjardins Securities Inc.
Michael Hargrave, Vice-President, NIC MAP
Jon Santemma, Global Co-Head of Healthcare Investment Banking, Managing Director, Jefferies & Company
Arnold Whitman, CEO and Co-Chairman, Formation Capital, LLC

Moderator: Jon Northup, Partner, Goodmans LLP

12:15 P.M. Networking Luncheon

12:45 Keynote Address: the Honourable Robert K. Rae

Afternoon Seniors Housing Institute Sessions

1:30 Reshaping Seniors Housing to Increase Market Share

Bob Kallonen, Chief Operating Officer, Schlegel Villages Inc.
Neil Prashad, President & CEO, Origin Active Lifestyle Communities Inc.
Margaret Wylde, President & CEO, ProMatura Group, LLC

Moderator: Stephen Hiscox, Senior Director, Altus Group

2:15 Capital Renewal for Ontario LTC

David Beirnes, Principal, CBG Seniors Reality Advisors
Lois Cormack, President, Specialty Care
C. William Dillane, President, Responsive Health Management

Moderator: Carole Cowper, General Manager, Altus Group

3:00 Living with the Law: Changes in the Ontario Retirement Home Industry

Laurie Johnston, Chief Executive Officer, Ontario Retirement Communities Association (ORCA)
Kim Kowalik, Corporate Counsel, Revera Inc.

Moderator: Ira Barkin, Partner, Goodmans LLP

3:45 Coffee and Networking Break

4:00 On the Horizon: Investment Strategies

Colin Catherwood, Partner, Brookfield Financial
Alan Plush, Senior Partner, HealthTrust, LLC
Steve Suske, Managing Partner, Suske Capital Management Inc.

Moderator: John O'Bryan, Vice Chairman, CB Richard Ellis Ltd.

4:45 Bang for your Buck: Financing Seniors Housing in 2011/2012

Michael Keith, Health Care Specialist, TD Commercial Banking
Brian Kimmel, Director, Real Estate Finance, First National Financial
Ian Morin, Director, CIBC Real Estate Division, National Seniors Housing Specialist

Moderator: Douglas Shinobu, Principal, Carlisle Capital Structures Corporation

5:45 Cocktail Reception

General Information

Networking Opportunities

Lounges

Two networking lounges will be available for use throughout the symposium, providing attendees with a comfortable place to conduct business.

Coffee and Networking Breaks / Reception

Take advantage of the opportunity to meet with our attendees at our four breaks, designed specifically for networking.

10:50	Networking and Coffee Break
12:15	Networking Lunch
3:45	Networking and Coffee Break
5:45	Cocktail Reception

Location and Directions

Goodmans LLP is located in the heart of downtown Toronto's financial district:

Bay Adelaide Centre
333 Bay Street, 34th Floor

Parking is located directly underneath the Bay Adelaide Centre.

The Bay Adelaide Centre is easily accessed through the PATH and the King and Queen TTC Subway stations.

Accommodations

There are a number of hotels located within walking distance of Bay Adelaide Centre:

Sheraton Centre Hotel
123 Queen Street West Toronto, ON M5H 2M9
<http://www.sheratontoronto.com/>

Le Royal Meridien King Edward
37 King Street East Toronto, ON M5C 1E9

One King West Hotel & Residence
1 King Street West, Toronto, ON M5H 1A1
<http://www.onekingwest.com>

The Fairmont Royal York
100 Front Street West, Toronto ON M5J 1E3
<http://www.fairmont.com/royalyork/>

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