



Toronto Stock Exchange

TSX Venture Exchange

You're Invited

Wednesday, November 2, 2011

Exploring the Canadian IPO Opportunity: *Going public options for U.S. real estate companies*

Are you interested in exploring your IPO alternatives?

Please join Toronto Stock Exchange and capital markets professionals from BMO Capital Markets, Goodmans LLP and KPMG for presentations and a panel discussion on Canadian IPO possibilities for U.S. real estate companies/portfolios.

Topics of discussion will include:

Why Canada?

- Traction for smaller and mid-cap IPOs, with analyst coverage and institutional interest at a relatively early stage
- Strong retail participation in yield-oriented IPO's
- Efficient regulatory process minimizes IPO timeline and reduces execution risk

Characteristics of the Canadian capital markets:

- Sponsors may be able to monetize a substantial portion of their investment on the IPO
- Highly effective "bought-deal" system to facilitate fast follow-on offerings
- Established precedent in real estate offerings for:
 - external management and development arrangements
 - "carve-out" portfolios
 - robust leverage

KPMG

345 Park Avenue
New York, NY

Registration

3:30 pm – 4:00 pm

Presentations

4:00 pm – 6:00 pm

Cocktail reception will follow

[CLICK HERE TO REGISTER](#)

For more information, contact **Justin Canivet** Head, Business Development, Global Diversified Industries
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